

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 18, 2015

REGISTRATION NO.: 26595

BONDS ISSUED BY: Ste. Genevieve County R-II School District

AMOUNT OF ISSUE: \$4,200,000.00 (Series 2015A)

COUNTY: Ste. Genevieve

DATE OF ISSUE: May 19, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete an extensive number, without limitation, of student safety and energy efficiency improvements and renovations for land and infrastructure including roofs, HVAC, energy control, and security at the High School, Middle School, Ste. Genevieve and Bloomsdale Elementary Schools

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
4.000 %	\$ 300,000.00	03/01/2028 *
	350,000.00	03/01/2029 *
	350,000.00	03/01/2030 *
	1,000,000.00	03/01/2030
	550,000.00	03/01/2031 *
	625,000.00	03/01/2032 *
	650,000.00	03/01/2033 *
	675,000.00	03/01/2034 *
	700,000.00	03/01/2035 *
	3,200,000.00	03/01/2035
4.000 %		

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,523,172.00

INTEREST RATE: 3.3954%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$344,411,588.00

INDEBTEDNESS: (Including this issue) \$16,260,000.00

NOTICE OF ELECTION: Published in the Ste. Genevieve Herald on March 25, 2015 and April 1, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 1,034 No - 358

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable